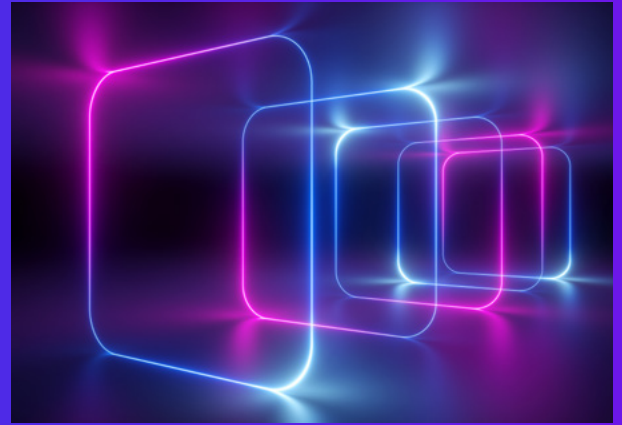




ONESOURCE Enterprise Cloud migrations



What is happening and when?

Thomson Reuters® has announced the strategic decision to discontinue investment in the maintenance and support of ONESOURCE Determination Original and focus its resources on developing and enhancing ONESOURCE Determination Enterprise. Support for ONESOURCE Determination Original will officially end on **June 30, 2026**.

What does this mean for you?

All Thomson Reuters customers on ONESOURCE Determination Original Cloud and On Premise will need to migrate to ONESOURCE Determination Enterprise Cloud before **June 30, 2026** in order to retain full support and functionality of ONESOURCE Determination.

Customers who require on-premise calculation can still migrate to Enterprise without losing control. Determination Anywhere is an edge computing tax engine that meets on-premise requirements and comes with the added benefits of cloud.







Discover the power of ONESOURCE Determination Enterprise

	Enterprise	Original
ONESOURCE Platform – One Platform for Multiple Tax Solutions	Yes	No
Edge computing (Determination Anywhere)	Yes	No
Consistent User Experience across ONESOURCE Solutions	Yes	No
Dashboard with workflow tools, Reuters News highlights, and easy access to support resources	Yes	No
Single Sign-On	Yes	Partial
Automatic Software and Tax Content Updates	Yes	Partial
Sales & Use, complete Oil and Gas, and excise tax content in a single engine	Yes	Partial
Vendor Charged Tax	Yes	No
Direct data transfer between audit and sales and use tax compliance	Yes	No
Exemption Certificate Management w/ Customer Portal	Yes	No
Intelligent Content Extract	Yes	No
Latitude/Longitude Tax Determination	Yes	No
Export to Excel	Yes	No
Scales with Minimal Customer Effort	Yes	No
Enterprise-Class Security and Controls	Yes	No
New Data Analytics and Reporting UI	Yes	No
New REST APIs	Yes	No
LATAM Content (withholding tax and expanded Brazil support)	Yes	No
No need to purchase, set up, and/or administer hardware and databases	Yes	No

How KPMG can help

Customers with On-Premise or Original Cloud instances of ONESOURCE Determination will need proper planning and execution to ensure a successful migration, including any changes required to take advantage of enhancements available in Enterprise Cloud. KPMG has extensive experience helping clients with their ONESOURCE Enterprise Cloud migrations across a wide spectrum of ERPs and system infrastructures. We employ a measured approach of up-front requirements gathering and planning, which includes review of your current configurations and identifying opportunities for enhancement. To help ensure your system is calculating taxes as you would

expect, we conduct regression and parallel testing on all configurations and complete full unit, system integration, and user acceptance testing on changes or enhancements made as part of your Enterprise Cloud migration. We have a number of KPMG custom-developed toolkits that we leverage on ONESOURCE projects to manage the migration process and to run automated testing of your configurations. This provides you with extra assurances that your ONESOURCE Enterprise Cloud environment has been upgraded properly. Our methodology for ONESOURCE Enterprise Cloud migration projects is found in the chart below.

Upgrade steps	Actions to be completed
 <p>Migration requirements and planning</p>	<ul style="list-style-type: none"> • Detailed review of ONESOURCE configuration • Definition of formal requirements, including integration updates • Recommendation of configuration changes to leverage new Enterprise Cloud functionality
 <p>Technical migration</p>	<ul style="list-style-type: none"> • In collaboration with Thomson Reuters, we migrate current ONESOURCE configurations to Enterprise Cloud testing environment. • Grant user access • Validate completeness and accuracy of migrated configurations
 <p>Configuration updates and enhancements (optional)</p>	<ul style="list-style-type: none"> • ONESOURCE configuration updates as necessary • Enhancement of ONESOURCE integration and related configurations as needed
 <p>Regression and parallel testing</p>	<ul style="list-style-type: none"> • Select unit, integration, and user acceptance testing as needed • Conduct end-user training on new user interface and features
 <p>Production cutover planning</p>	<ul style="list-style-type: none"> • Production upgrade cutover plan • Training on new functionality to Tax and IT teams
 <p>Production deployment and validation</p>	<ul style="list-style-type: none"> • In collaboration with Thomson Reuters, configuration migration to Enterprise Cloud Production Environment.

The value of KPMG

Keeping your ONESOURCE environments in line with the supported ONESOURCE release path is critical to your business. Customers who are not migrated to ONESOURCE Enterprise Cloud will not receive the tax content updates, software support, or security patches needed for ONESOURCE to remain accurate and effective, which poses significant risks to your business.

Whether you are an On-Premise or Original Cloud customer, the ability to properly calculate and report taxes is critical to your organization and is dependent on successful migration execution and validation. KPMG has the right experience and toolkits to help your organization through this process to help ensure that your core purchasing and billing processes do not experience negative impacts related to the migration and any enhancements made deliver positive changes to your organization.

Our custom toolkits such as our KPMG Indirect Tax Toolkit (KIT)

Produced by KIT

Ship_To-PostCode	Gross_Amount	Expected_Tax	Result-Line_TotalTax	Result-Tax_Jurisdiction
35061	1000	100.00	100.0	ALABAMA
85001	1000	100.00	100.0	ALABAMA
72201	1000	93.00	90.0	ALABAMA
90002	1000	102.50	95.0	ALABAMA
80123	1000	88.30	88.1	ALABAMA
6101	1000	63.50	63.5	CONNECTICUT
19801	1000	10.00	0.0	DELAWARE
33601	1000	75.00	75.0	FLORIDA
30301	1000	0.00	0.0	GEORGIA
96913	1000	50.00	50.0	GUAM
96801	1000	45.00	45.0	HAWAII
83701	1000	0.00	0.0	IDAHO
60601	1000	102.50	102.5	ILLINOIS
46113	1000	70.00	70.0	INDIANA

Product Code	ARVADA	AURORA	BOULDER	C SPRINGS	DENVER	LAKEWOOD	PUEBLO
FREIGHT	3.4600%	3.7500%	3.8600%	3.0700%	4.8100%	3.00%	3.700%
SERVICE	0%	0%	0%	0%	0%	0%	0%
OPTMAINT	3.4600%	3.7500%	3.8600%	3.0700%	4.8100%	3.00%	3.700%
INFOSVC	0%	0%	0%	0%	0%	0%	0%
CONSULTSFT	0%	0%	0%	0%	0%	0%	0%
CUSTSOFT	0%	0%	0%	0%	0%	0%	0%
CUSTSOFT	0%	0%	0%	0%	4.8100%	3.00%	0%
HELPPDESK	0%	0%	0%	0%	0%	0%	0%
INSTALL	0%	0%	0%	0%	0%	0%	0%
PAAS	3.4600%	3.7500%	3.8600%	3.0700%	4.8100%	0%	0%
PROVSVC	0%	0%	0%	0%	0%	0%	0%
SAAS	3.4600%	3.7500%	3.8600%	3.0700%	4.8100%	3.00%	0%



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