



Improving performance across your portfolio

Speed to value enabled by KPMG and Microsoft



Private equity firms face strong headwinds today. Tougher regulations, growing ESG scrutiny, a rise in risks, and the ever-present need to build value have ramped up pressure as organizations confront a widening range of issues. In this environment, firms are searching for a partner who has the skill, scale, and experience to help them across their universe of portfolio priorities.

KPMG LLP (KPMG) has decades of experience bringing transformative solutions to private equity firms.

We're committed to making them more efficient, more productive, and more profitable, while reducing risk. We focus on a transformation that is cost-effective and fast. During this process we help create value by concentrating on post-deal integration much earlier in the transaction lifecycle whether it's on the buy, or sell-side.

Why KPMG



We know how to realize value. We integrate our native capabilities with the broader technology stack, and the Microsoft ecosystem to help clients reduce complexity and deliver operational efficiencies.



We know where value can be created and how to help build competitive advantage. It starts with expense control and operational improvements.



Our standardized implementation approach with Microsoft, along with our deep private equity experience enables us to help clients accelerate speed to value, reduce costs and risks.



We offer a broad spectrum of private equity solutions, from finance to operations, marketing to sales, tax to cyber security and beyond.

Our suite of solutions leverages leading Microsoft technologies—empowering portfolio companies to take a modular and flexible approach to modernization and transformation.

These pre-configured technology solutions—along with tools and accelerators that have been designed and built for the specific needs of portfolio companies—will help these companies to accelerate deployment time as they innovate, evolve, and grow at scale.

Modular capabilities create value and deliver growth opportunities

How we help

Cloud-enabled transformation

KPMG leverages our business-first mindset coupled with deep technical expertise and highly advanced Microsoft Azure technology, to provide you with cloud transformation services across the entire cloud life cycle. We advise, collaborate, and build trust to deliver a differentiated transformation experience.

Data and artificial intelligence

KPMG Modern Data Platform (MDP) converts data into tangible business value by integrating, standardizing, and analyzing data from across the enterprise. We can help you drive more value from the technology investments you've already made.

KPMG Learning as a Service

KPMG Learning as a Service (LaaS) is a global, digital platform that integrates customized learning into the everyday flow of work. Built on Microsoft Azure, the platform brings together the knowledge, experience, learning design, and technology skills of KPMG professionals, plus the world-class technology and capabilities of Microsoft.

Risk mitigation and cyber security

Cyber risk affects reputation, investor confidence, customer experience, and much more. Leveraging tools like the Microsoft Azure Cloud environment, Microsoft 365, and Microsoft Sentinel, KPMG cyber security professionals help you to address your organization's legal and operational risks.

Supply chain transformation

KPMG offers a pre-configured Microsoft Dynamics technology solution that integrates warehousing, purchasing, manufacturing and distribution. It is designed to help you create a modern, integrated supply solution with better practice processes and built-in inter-operability.

Tax reimagined

We combine advanced technologies, experienced tax professionals, industry insight and creative thinking to make your tax function more efficient, accurate, and future-ready. We'll help you position Tax more strategically and deliver measurable results as defined by you.

Marketing, sales and service

Modular

capabilities

create value and

deliver growth

opportunities

KPMG can help you accelerate your front office transformation to become customer-centric and leverage the right technology in the right way in order to guide strategy, operations and investment decisions. Leveraging Microsoft technology and KPMG accelerators, we allow customers to tap straight into advanced organizational design, leading technology, processes, and operating models.

Finance and operations

KPMG offer a pre-configured Microsoft Dynamics solution that's embedded with years of leading practice and enhanced by automation. We help companies implement an outcome-driven transformation solution that takes a pragmatic, and tested approach to preparing for the future.

We've put it together for you.

Any company can underperform in today's conditions, but there are always remedies. We have the sophisticated technical training, the technology and the resident skills to advise, create, design, and implement solutions that boost the performance of individual companies in a portfolio, and bring greater control to the portfolio overall.

Contact us and see how we can help.

Chris Alagna

Principal, KPMG LLP

E: calagna@kpmg.com

kpmg.com/socialmedia











Some or all of the services described herein may not be permissible for KPMG audit clients and their affiliates or related entities.

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation.

© 2023 KPMG LLP, a Delaware limited liability partnership and a member firm of the KPMG global organization of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee. All rights reserved.

The KPMG name and logo are trademarks used under license by the independent member firms of the KPMG global organization.

Microsoft, Microsoft Azure, Microsoft Dynamics, Microsoft 365, and Microsoft Sentinel are trademarks of the Microsoft group of companies.