MARCH EDITION

Welcome to the latest edition of *Ideas and Insights*. View relevant articles and thought leadership to stay informed in the Financial Services industry.

Hot topics



Motivating a modern workforce

How do today's CFOs leverage digital enablement capabilities to attract, train, and retain talent? They develop and implement employee-centric management strategies that upskill their finance workers for current and future demands, and they use those same technologies to enhance service delivery. See how their five strategic pillars can unlock business value for future-ready finance.



The art of controlling cloud costs

As the cloud pushes IT spending and execution closer to the end consumer, FinOps gives organizations a new approach to managing their cloud spend. FinOps manages the costs of cloud resources through cross-functional teams focused on spend accountability and business value optimization. With FinOps, teams from IT, finance and business units collaborate on data-driven spending decisions. See how it's done.



Key 2023 NAIC priorities for state insurance regulators

In setting initiatives for the coming year, state insurance regulators are focusing on climate risk, natural catastrophes and resilience - including a National Flood Insurance Program. They're also updating model laws to gain control over emerging technologies and privacy concerns. And that's not all. Get the complete picture.



SEC seeks greater control of custody assets

In a series of proposed amendments, the Securities and Exchange Commission (SEC) intends to strengthen protections for advisory client assets; and expand the scope of the current Custody Rule to include "any client assets for which an advisor has custody." What are these proposals? How will they affect you? Find out here.

Webcast Replays



Weather gets serious: the climate forecast for US-based banks

In a March 9 webcast, KPMG explained the Federal Reserve's recently issued Pilot Climate Scenario Analysis (CSA) Exercise instructions. The webcast, worth 1 CPE credit, defined the key tenets of the Exercise risk modules and prepared participants to develop their own climate scenario analytic capabilities. It's important.



Tax: New OECD guidance on **Pillar Two**

Earlier this year, the OECD released its Administrative Guidance on the Global Anti-Base Erosion Model (Pillar Two), with special relevance for US-based multinationals. Our 90-minute webcast, presented by the KPMG Washington National Tax Practice, takes you inside the guidance, which addresses tax challenges arising from the digitalization of the economy. Don't miss it.

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