



Transforming tax for tomorrow

KPMG Tax Reimagined enabled by Microsoft



Tax leaders today are faced with dramatic changes affecting all aspects of tax operations. From regulatory changes to shifting work models to technology disruption, tax leaders need to address these challenges to make their function more efficient, accurate, and future-ready.

When you come to KPMG LLP (KPMG), we ask questions. What's your strategic vision? Your organizational challenges? Stakeholder expectations? Then we offer insights and solutions, tailored to your unique tax needs.

Leveraging Microsoft technology, KPMG develops a customized approach to tax operations that delivers measurable results, as defined by you. That's the true value of Tax Reimagined.

Business-led, technology-enabled tax transformation

KPMG and Microsoft combine advanced technologies, experienced tax professionals, industry insight, and creative thinking in solving complex global business issues to help transform your company in the areas most critical to your ongoing sustainable success.

Together, we have built enterprise-ready technology solutions that can accelerate your adoption of improved tax target operating models, by leveraging your current Microsoft Azure investment. These solutions may include a bespoke solution, optimizing your current Microsoft environment or introducing

a cosource/outsourced solution built on a Microsoft backbone. Two examples of solutions to support your transformation journey are:



KPMG Digital Gateway—Powered by Microsoft Azure and built on the cloud, KPMG Digital Gateway is a single platform outsourced solution that gives you access to the full suite of KPMG Tax technologies. KPMG Digital Gateway puts our investments in machine learning, data analytics, powerful visualizations and artificial intelligence technologies in one place, all driven by the rich data you already have on hand. The platform combines the knowledge of the KPMG global network of professionals, our alliances, and our technology solutions to form one integrated platform that has been built to support tax leaders, as well as asset managers, and the evolving needs of their departments. KPMG Digital Gateway brings you a wealth of tools to help you tackle regulatory change, turn data into value, and streamline compliance and planning, while enabling effective collaboration across tax and finance departments and beyond.



KPMG Digital Gateway-Tax Advance—Through our strategic alliance with Microsoft, we have built a modern approach to cloud platform transformation and aligned it with Tax's vision for enterprise cloud technology. Our KPMG Digital Gateway-Tax Advance offering utilizes the technology-rich features in Microsoft 365 and provides out-of-the-box digital models for tax and accounting and is extensible to meet your specific needs.

Our offering is built from the ground up to leverage Microsoft Azure cloud technologies such as Power Automate and Power Apps and does not require any third-party workflow and forms engines. We support integration with leading desktop plugins for SharePoint and migration tools.

All these developments are aligned to improve your existing investments in core technologies and vendors.

Regardless of the approach you select, we can help you position Tax as a more strategic player in guiding overall business planning—ultimately enabling organizations to chart a path toward strategic growth and competitive differentiation.



**Wherever you are now,
KPMG can help**

You know that today's leading tax practices can easily become tomorrow's table stakes. Tax Reimagined is built to go the distance with you—premised on continuous investments in a global delivery network, built to incorporate lessons learned all over the world, and designed to evolve as the frontiers of tax technology and operational practice change.

Let us help you shape your tax function of the future:

- Embrace predictable consequences, through strategic tax planning, helping ensure tax plays a strategic role in guiding overall business planning
- Apply a holistic approach to deploying technology to support tax, increasing the value of your overall investment by reducing rework costs
- Real-time management of tax compliance without the risk of long-term exposure
- Leverage tax credits to offset the cost of technology projects
- Delivered tax solutions at the exact scale and speed you need.



Contact us:



Brad L. Brown
**Global Technology Leader
and CIO, Tax
KPMG LLP**
E: bradbrown@kpmg.com



Rafiq Jalal
**Principal, Tax,
KPMG LLP**
E: rjalal@kpmg.com

Some or all of the services described herein may not be permissible for KPMG audit clients and their affiliates or related entities.

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation.

© 2024 KPMG LLP, a Delaware limited liability partnership and a member firm of the KPMG global organization of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee. All rights reserved. The KPMG name and logo are trademarks used under license by the independent member firms of the KPMG global organization. USCS015647-1A

Learn about us:



[kpmg.com](https://www.kpmg.com)